



LOYOLA UNIVERSITY NEW ORLEANS

Congratulations on your student employment job offer at Loyola University New Orleans!

Please complete the following forms prior to your Pre-Employment Paperwork & Processing appointment with Human Resources. Please note: you must complete all of these forms and meet with Human Resources before you are eligible to begin working. If you have questions about these forms or the Pre-Employment Paperwork & Processing appointment, please call Human Resources at 504-864-7757.

1. Employment Application Form - Complete the top section of this form with your personal information and if you have work experience or skills add those in the appropriate sections.
2. Policies - Acknowledge and sign all compliance and policy documents in this file. Agreeing to these is required for employment at Loyola University New Orleans.
3. Employment Eligibility Verification (Form I-9) - Complete this form. This form also details the identification document(s) you must bring with you to your Pre-Employment Paperwork and Processing appointment with Human Resources. Without original copies of the required identification, you will not be approved to begin working.
4. Tax Forms - Complete the Form W-4, which is for federal tax withholding, and the Form L-4, which is for state tax withholding. Be sure to read the specific instructions.
5. Student Payroll Authorization Agreement - Fully complete this form so payroll knows where to send the money you have earned. You have the option to have this money 1) applied directly to your tuition and fees owed to Loyola or 2) directly deposited into a bank account. If you choose the second option, you will need your banking information as well as a voided check. If you have questions about this form, please direct them to payroll@loyno.edu



Loyola University New Orleans does not discriminate in hiring or employment on the basis of race, color, disability, national origin, age, sex or ancestry. No question on this application is intended to secure information to be used for such discrimination. This application will be given every consideration, but its receipt does not imply promise of employment.

Student Employment Application

Date: _____

Name: _____ ID#: _____

Address: _____ City: _____ State: _____ Zip: _____

Local Address: _____ Local Phone: _____

Permanent Address: _____ Phone: _____
(if different from above)

Classification: FR SO JR SR GRADUATE LAW Major: _____ GPA: _____

Work availability: Days _____ Hours: _____

Position applying for: _____

Can you perform the essential functions of the job for which you have applied? () Yes () No
If accommodations are needed, please describe: _____

Please list work experience:

Employer: _____

Position held: _____ From: _____ To: _____

Brief description of duties: _____

Employer: _____

Position held: _____ From: _____ To: _____

Brief description of duties: _____

Experience/Skills/Training: Please check the following that apply:

() Microsoft Word () Microsoft Excel () Microsoft Power Point () Microsoft Access

Software Programs: _____

Foreign Language(s) (specify) _____

Have you ever been convicted of or plead guilty to any crime? () Yes () No If yes explain fully: _____

(A conviction will be considered only as it relates to fitness to perform the job being sought).

I certify that all statements made by me on this application are true and complete to the best of my knowledge.

Signature: _____ Date: _____

Loyola University New Orleans Policy – Sexual Harassment

Loyola University New Orleans, consistent with its Goals Statement and the Character and Commitment Statement, fosters respect for the dignity and worth of all members of the Loyola Community, and is committed to maintaining an educational and working environment free of sexual harassment. Sexual harassment is immoral and illegal, and will not be tolerated.

DEFINITION OF SEXUAL HARASSMENT

Sexual harassment is a form of unlawful sex discrimination. It is defined as unwelcome verbal or physical conduct of a sexual nature or unwelcome or offensive gender-based conduct when:

- Submission to the conduct is made a term or condition explicitly or implicitly of employment, services or education.
- Submission to or rejection of the conduct is used as, or threatened to be used as, a factor in decisions affecting an individual's employment, services, or education.
- The conduct is of such a nature that it unreasonably interferes with an individual's work, service, or educational performance or creates an intimidating, hostile, or offensive employment, service, or educational environment.

If you feel you are being sexually harassed, are aware of or suspect the occurrence of sexual harassment, or desire counseling on coping with potential harassment, you should immediately contact our Human Resources Director or Ombudsman. Because of the sensitivity of sexual harassment issues, the matter will be promptly investigated to determine if sexual harassment has occurred. Please refer to Loyola's Sexual Harassment Policy on-line located on the Human Resources web site at:

<http://finance.loyno.edu/human-resources/human-resources-manual-discrimination-harassment>

Any employee, regardless of position, found to have sexually harassed another employee, applicant for employment, student, customer, or vendor will be subject to immediate and appropriate disciplinary action up to and including termination. Through consistent application of this policy, Loyola wants to provide employees and students an environment free of sexual harassment and intimidation.

I acknowledge that I understand the Sexual Harassment Policy of Loyola University New Orleans.

Employee's Signature

Date

Employee Name (Please print)

DRUG-FREE WORKPLACE POLICY

It is a policy of Loyola University New Orleans that all employees shall abide by the provisions of the Drug-Free Workplace Act of 1988. Please read the following and sign below. This will be maintained on file.

1. The unlawful manufacture, distribution, dispensing, possession or use of a controlled substance in the workplace is prohibited. (Alcohol and tobacco products are not covered by this policy.)
2. Employees violating the drug-free workplace policy will be subject to the following penalties, consistent with the Human Resources Policies and Procedures Manual and The Faculty Handbook: (1) required rehabilitation or (2) initiation of proceedings for suspension and/or termination.
3. **Employees who perform work for a government contract or grant must notify Loyola University of criminal conviction for drug-related activity occurring in the workplace. The report must be made within five (5) days of the conviction.**
4. After receiving notification of an employee conviction for drug use in the workplace, Loyola University shall within 30 days
 - Inform the federal government of any employee so convicted and;
 - Require such an employee to satisfactorily participate in an approved drug-abuse assistance or rehabilitation program.

(Please sign below the following statement)

As a condition of employment for Loyola University New Orleans, I agree to abide by the terms of this policy, and understand that failure to comply with the above will result in immediate termination.

Employee's signature

Date

Employee Name (Please print)

Revised 01/23/09

WORKPLACE VIOLENCE POLICY

Respect for the individual is one of the core values of the Mission Statement of Loyola University New Orleans. Consistent with this value, the University has adopted a **"zero tolerance" policy for threatening or violent behavior in the workplace**. Verbal threats, threatening behavior, or acts of violence by an employee against other employees, students, vendors, or campus visitors will not be tolerated. Violation of this policy will result in appropriate disciplinary action, including potential dismissal. Arrest and criminal prosecution by on-campus or off-campus authorities is also possible.

Threats or acts of violence will be taken seriously and will be immediately investigated by the University. Employees who make substantial threats, exhibit threatening behavior, or engage in violent acts on University property will be removed from the campus as quickly as safety permits.

Prohibited Behavior

While it is not possible to describe all the actions that might constitute threatening or violent behavior, the following behaviors are strictly forbidden in the workplace:

- using threatening, intimidating, or abusive language and/or gestures
- sending threatening, intimidating letters, notes, e-mails
- using or brandishing firearms, explosives, knives, or other types of weapons
- stalking or similarly harassing behavior toward employees, students, or campus visitors
- physically attacking another person
- verbally threatening to harm another person or destroy property

Please refer to Loyola's Workplace Violence Policy located at <http://finance.loyno.edu/human-resources/human-resources-manual-workplace-violence>

(Please sign below the following statement)

As a condition of employment for Loyola University New Orleans, I agree to abide by the terms of this policy, and understand that failure to comply with the above will result in termination.

Employee's signature

Date

Employee Name (Please print)

Consensual Relationships Policy

Loyola University New Orleans strongly discourages romantic or sexual relationships between:

- any supervisor (faculty or staff) and his or her employee (an employee, faculty or staff, who reports directly or indirectly to that person),
- any staff employee and any Loyola student,
- any faculty member and any Loyola student

Such relationships may give rise to the perception by others that there is favoritism or bias in employment or educational decisions affecting the employee or student. Moreover, given the uneven balance of power within such relationships, consent by the staff member or student is suspect and may be viewed by others or, at a later date, by the staff member or student as having been given as the result of coercion or intimidation. The atmosphere created by such appearances of bias or favoritism undermines the spirit of trust and mutual respect that is essential to a healthy University environment.

Perception of intimidation, coercion or exploitation can lead to charges of sexual harassment. In other such cases, the burden of providing sexual harassment rests with the accuser. But, when charges of harassment are brought by the subordinate employee or student during or subsequent to a relationship and the supervisor or faculty member claims that the relationship was consented to by the employee or student, the burden is on the supervisor or faculty member to prove that the relationship was consensual and voluntary.

Procedure

If any Loyola staff or faculty member enters into a consensual relationship which is romantic or sexual in nature with one of his or her employees (an employee who reports directly or indirectly to him or her), or if one of the parties is in a supervisory capacity in the same department in which the other party works, the parties must notify the Vice President of their division.

If any Loyola staff or faculty member enters into a consensual relationship with a student that is romantic or sexual in nature, the parties must notify the Vice president of Academic Affairs. Although the parties may feel that what they do off campus is their business and not the business of Loyola, because of potential issues regarding "quid pro quo" harassment, Loyola has made this a mandatory requirement.

Once the relationship is made known to a Loyola Vice President, he or she will review the situation with the Title IX Officer/Human Resource Director in light of all the facts and will determine whether steps need to be taken to eliminate risk or perception of favoritism.

Note: because of the nature and sensitivity of the duties involved, the University prohibits consensual relationships between employees, or between an employee and a student, if one of the parties involved is the President, a Vice President, the Internal Auditor, a Human resources employee, or a University Police employee.

Please refer to Loyola's Consensual Relationships Policy located at
<http://finance.loyno.edu/human-resources/human-resources-manual-consensual-relationships>

As a condition of employment for Loyola University New Orleans, I agree to abide by the terms of this policy, and understand that failure to comply with the above policy will result in termination.

Employee's Signature

Date

Employee's Name (Please Print)

STUDENT WORKERS AND FERPA

As a student employee at Loyola University New Orleans, your job may allow you access to student records or other forms of student personally identifiable information. This information includes, but is not limited to, transcripts, grades, class schedules, applications and personal information and is protected under the Family Educational Records and Privacy Act of 1974 (FERPA). This information may be in any format including written or electronic materials or personal conversations.

As a student employee, you have the same responsibility of protecting student information as any faculty/staff would have. It is important that you understand FERPA and adhere to the regulations. You may begin by reviewing **Loyola's Family Educational Rights and Privacy policy**. You will also be required to complete the Student Worker Confidentiality Statement and FERPA Understanding form. This form will be kept in your file with Human Resources.

The best practice for a student employee is to never discuss information learned through a work assignment with anyone, or to disclose any information unless you have permission from your supervisor to do so.

Disclosure of personally identifiable information is not only unprofessional and unethical, but it violates Loyola's policy and the federal law. Disclosure could result in termination of employment with the University, loss of federal funding for Loyola and criminal and/or civil penalties.

Several other laws, such as HIPAA and state confidentiality laws, govern the release of information for campus offices such as the Student Health Center and University Counseling Services. Be sure that you understand the requirements and standards for confidentiality for the office in which you work before you begin work.

**STUDENT WORKER
CONFIDENTIALITY STATEMENT
LOYOLA UNIVERSITY NEW ORLEANS**

As a student employee of Loyola University New Orleans, I understand that I will be working with sensitive and confidential information.

I understand that what I learn in this office about university students and university business must remain in this office and is not to be discussed with anyone else, including the student involved.

I also understand that I cannot access confidential information for any reason other than what I have been asked to do by my supervisor.

I will not remove or make copies of any office documents to provide to anyone unless so directed.

I will not operate or request others to operate any University equipment for purely personal business.

I understand that the "Student Code of Conduct" applies to my conduct at work as well as elsewhere on campus, and that violation of this code is applicable to my employment:

Falsification of Information

Theft of Property

Behavioral Misconduct

Violation of State, Federal or Municipal Law While on Loyola's Property

General Behavioral Policies

Academic Dishonesty

For a detailed explanation of the Student Code of Conduct, please refer the Student Handbook.

I understand that I am jeopardizing my employment and potentially subjecting the University to litigation for violation of the Family Educational Rights and Privacy Act if I compromise the confidentiality of this office. If I violate any portion of the Student Code of Conduct, I will be held accountable by the University judicial system.

I understand that this requirement of confidentiality is binding upon me after completion of my employment at the University and that state privacy laws may apply.

Print Name

Student ID

Student's Signature

Date



Employment Eligibility Verification
Department of Homeland Security
U.S. Citizenship and Immigration Services

USCIS
Form I-9
 OMB No. 1615-0047
 Expires 10/31/2022

▶ **START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.**

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information and Attestation *(Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.)*

Last Name (Family Name)		First Name (Given Name)		Middle Initial	Other Last Names Used (if any)	
Address (Street Number and Name)			Apt. Number	City or Town		State ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Social Security Number [] [] [] - [] [] [] - [] [] []		Employee's E-mail Address		Employee's Telephone Number	

I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.

I attest, under penalty of perjury, that I am (check one of the following boxes):

<input type="checkbox"/> 1. A citizen of the United States	
<input type="checkbox"/> 2. A noncitizen national of the United States <i>(See instructions)</i>	
<input type="checkbox"/> 3. A lawful permanent resident (Alien Registration Number/USCIS Number): _____	
<input type="checkbox"/> 4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy): _____ Some aliens may write "N/A" in the expiration date field. <i>(See instructions)</i>	
<p><i>Aliens authorized to work must provide only one of the following document numbers to complete Form I-9: An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.</i></p> <p>1. Alien Registration Number/USCIS Number: _____ OR 2. Form I-94 Admission Number: _____ OR 3. Foreign Passport Number: _____ Country of Issuance: _____</p>	
QR Code - Section 1 Do Not Write In This Space	

Signature of Employee	Today's Date (mm/dd/yyyy)
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Preparer and/or Translator Certification (check one):
 I did not use a preparer or translator. A preparer(s) and/or translator(s) assisted the employee in completing Section 1.
(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.)

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator		Today's Date (mm/dd/yyyy)	
Last Name (Family Name)		First Name (Given Name)	
Address (Street Number and Name)		City or Town	State ZIP Code

STOP **Employer Completes Next Page** STOP



Employment Eligibility Verification
Department of Homeland Security
U.S. Citizenship and Immigration Services

USCIS
Form I-9
 OMB No. 1615-0047
 Expires 10/31/2022

Section 2. Employer or Authorized Representative Review and Verification
(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents.")

Employee Info from Section 1	Last Name (Family Name)	First Name (Given Name)	M.I.	Citizenship/Immigration Status
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List A Identity and Employment Authorization	OR	List B Identity	AND	List C Employment Authorization
Document Title		Document Title		Document Title
Issuing Authority		Issuing Authority		Issuing Authority
Document Number		Document Number		Document Number
Expiration Date (if any) (mm/dd/yyyy)		Expiration Date (if any) (mm/dd/yyyy)		Expiration Date (if any) (mm/dd/yyyy)
Document Title		Additional Information		QR Code - Sections 2 & 3 Do Not Write In This Space
Issuing Authority				
Document Number				
Expiration Date (if any) (mm/dd/yyyy)				
Document Title				
Issuing Authority				
Document Number				
Expiration Date (if any) (mm/dd/yyyy)				

Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employment (mm/dd/yyyy): _____ (See instructions for exemptions)

Signature of Employer or Authorized Representative	Today's Date (mm/dd/yyyy)	Title of Employer or Authorized Representative		
Last Name of Employer or Authorized Representative	First Name of Employer or Authorized Representative	Employer's Business or Organization Name		
Employer's Business or Organization Address (Street Number and Name)		City or Town	State	ZIP Code

Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)

A. New Name (if applicable)			B. Date of Rehire (if applicable)	
Last Name (Family Name)	First Name (Given Name)	Middle Initial	Date (mm/dd/yyyy)	

C. If the employee's previous grant of employment authorization has expired, provide the information for the document or receipt that establishes continuing employment authorization in the space provided below.

Document Title	Document Number	Expiration Date (if any) (mm/dd/yyyy)
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I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

Signature of Employer or Authorized Representative	Today's Date (mm/dd/yyyy)	Name of Employer or Authorized Representative
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LISTS OF ACCEPTABLE DOCUMENTS

All documents must be UNEXPIRED

Employees may present one selection from List A
or a combination of one selection from List B and one selection from List C.

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity	AND	LIST C Documents that Establish Employment Authorization
<ol style="list-style-type: none"> 1. U.S. Passport or U.S. Passport Card 2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551) 3. Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa 4. Employment Authorization Document that contains a photograph (Form I-766) 		<ol style="list-style-type: none"> 1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address 3. School ID card with a photograph 4. Voter's registration card 5. U.S. Military card or draft record 6. Military dependent's ID card 7. U.S. Coast Guard Merchant Mariner Card 8. Native American tribal document 9. Driver's license issued by a Canadian government authority 		<ol style="list-style-type: none"> 1. A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION 2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240) 3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal 4. Native American tribal document 5. U.S. Citizen ID Card (Form I-197) 6. Identification Card for Use of Resident Citizen in the United States (Form I-179) 7. Employment authorization document issued by the Department of Homeland Security
<ol style="list-style-type: none"> 5. For a nonimmigrant alien authorized to work for a specific employer because of his or her status: <ol style="list-style-type: none"> a. Foreign passport; and b. Form I-94 or Form I-94A that has the following: <ol style="list-style-type: none"> (1) The same name as the passport; and (2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form. 		<p style="text-align: center;">For persons under age 18 who are unable to present a document listed above:</p> <ol style="list-style-type: none"> 10. School record or report card 11. Clinic, doctor, or hospital record 12. Day-care or nursery school record 		
<ol style="list-style-type: none"> 6. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI 				

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.



DEPARTMENT OF HUMAN RESOURCES

INSTRUCTIONS FOR COMPLETING STATE WITHHOLDING TAX FORM

Included in this packet is the Louisiana State Withholding Tax Form (L-4). If you are working in Louisiana this is the form you will complete. **IF YOU ARE NOT WORKING IN LOUISIANA DO NOT COMPLETE THE L-4. YOU WILL NEED TO COMPLETE THE STATE WITHHOLDING TAX FORM FROM THE STATE IN WHICH YOU ARE WORKING.**

Please check our payroll webpage: <http://finance.loyno.edu/human-resources/other-state-tax-forms> to check if your state is listed. If your state is not listed, please notify the payroll department at payroll@loyno.edu.

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.
Give Form W-4 to your employer.
Your withholding is subject to review by the IRS.

2023

Step 1: Enter Personal Information	(a) First name and middle initial	Last name	(b) Social security number
	Address		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov .
	City or town, state, and ZIP code		
	(c) <input type="checkbox"/> Single or Married filing separately <input type="checkbox"/> Married filing jointly or Qualifying surviving spouse <input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)		

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, other details, and privacy.

Step 2: Multiple Jobs or Spouse Works

Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Do **only one** of the following.

(a) Reserved for future use.

(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; **or**

(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, (b) is more accurate

TIP: If you have self-employment income, see page 2.

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependent and Other Credits	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):		
	Multiply the number of qualifying children under age 17 by \$2,000 \$ _____		
	Multiply the number of other dependents by \$500 \$ _____		
	Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here	3	\$ _____
Step 4 (optional): Other Adjustments	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$ _____
	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$ _____
	(c) Extra withholding. Enter any additional tax you want withheld each pay period	4(c)	\$ _____

Step 5: Sign Here

Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.

Employee's signature (This form is not valid unless you sign it.)

Date

Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 **and** you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

Your privacy. If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your self-employment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include **other tax credits** for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) — Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on only ONE Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

- 1 Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3. 1 \$
2 Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.
a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a. 2a \$
b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b. 2b \$
c Add the amounts from lines 2a and 2b and enter the result on line 2c. 2c \$
3 Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc. 3
4 Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld). 4 \$

Step 4(b) — Deductions Worksheet (Keep for your records.)



- 1 Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income. 1 \$
2 Enter: { \$27,700 if you're married filing jointly or a qualifying surviving spouse; \$20,800 if you're head of household; \$13,850 if you're single or married filing separately } 2 \$
3 If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-" 3 \$
4 Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information. 4 \$
5 Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4. 5 \$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Married Filing Jointly or Qualifying Surviving Spouse

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$850	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870
\$10,000 - 19,999	0	930	1,850	2,000	2,200	2,220	2,220	2,220	2,220	2,220	3,200	4,070
\$20,000 - 29,999	850	1,850	2,920	3,120	3,320	3,340	3,340	3,340	3,340	4,320	5,320	6,190
\$30,000 - 39,999	850	2,000	3,120	3,320	3,520	3,540	3,540	3,540	4,520	5,520	6,520	7,390
\$40,000 - 49,999	1,000	2,200	3,320	3,520	3,720	3,740	3,740	4,720	5,720	6,720	7,720	8,590
\$50,000 - 59,999	1,020	2,220	3,340	3,540	3,740	3,760	4,750	5,750	6,750	7,750	8,750	9,610
\$60,000 - 69,999	1,020	2,220	3,340	3,540	3,740	4,750	5,750	6,750	7,750	8,750	9,750	10,610
\$70,000 - 79,999	1,020	2,220	3,340	3,540	4,720	5,750	6,750	7,750	8,750	9,750	10,750	11,610
\$80,000 - 99,999	1,020	2,220	4,170	5,370	6,570	7,600	8,600	9,600	10,600	11,600	12,600	13,460
\$100,000 - 149,999	1,870	4,070	6,190	7,390	8,590	9,610	10,610	11,660	12,860	14,060	15,260	16,330
\$150,000 - 239,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$240,000 - 259,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$260,000 - 279,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	18,140
\$280,000 - 299,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,870	17,870	19,740
\$300,000 - 319,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,470	15,470	17,470	19,470	21,340
\$320,000 - 364,999	2,040	4,440	6,760	8,550	10,750	12,770	14,770	16,770	18,770	20,770	22,770	24,640
\$365,000 - 524,999	2,970	6,470	9,890	12,390	14,890	17,220	19,520	21,820	24,120	26,420	28,720	30,880
\$525,000 and over	3,140	6,840	10,460	13,160	15,860	18,390	20,890	23,390	25,890	28,390	30,890	33,250

Single or Married Filing Separately

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$310	\$890	\$1,020	\$1,020	\$1,020	\$1,860	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040
\$10,000 - 19,999	890	1,630	1,750	1,750	2,600	3,600	3,600	3,600	3,600	3,600	3,760	3,970
\$20,000 - 29,999	1,020	1,750	1,880	2,720	3,720	4,720	4,730	4,730	4,890	5,090	5,290	5,300
\$30,000 - 39,999	1,020	1,750	2,720	3,720	4,720	5,720	5,730	5,890	6,090	6,290	6,490	6,500
\$40,000 - 59,999	1,710	3,450	4,570	5,570	6,570	7,700	7,910	8,110	8,310	8,510	8,710	8,720
\$60,000 - 79,999	1,870	3,600	4,730	5,860	7,060	8,260	8,460	8,660	8,860	9,060	9,260	9,280
\$80,000 - 99,999	1,870	3,730	5,060	6,260	7,460	8,660	8,860	9,060	9,260	9,460	10,430	11,240
\$100,000 - 124,999	2,040	3,970	5,300	6,500	7,700	8,900	9,110	9,610	10,610	11,610	12,610	13,430
\$125,000 - 149,999	2,040	3,970	5,300	6,500	7,700	9,610	10,610	11,610	12,610	13,610	14,900	16,020
\$150,000 - 174,999	2,040	3,970	5,610	7,610	9,610	11,610	12,610	13,750	15,050	16,350	17,650	18,770
\$175,000 - 199,999	2,720	5,450	7,580	9,580	11,580	13,870	15,180	16,480	17,780	19,080	20,380	21,490
\$200,000 - 249,999	2,900	5,930	8,360	10,660	12,960	15,260	16,570	17,870	19,170	20,470	21,770	22,880
\$250,000 - 399,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$400,000 - 449,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$450,000 and over	3,140	6,380	9,010	11,510	14,010	16,510	18,010	19,510	21,010	22,510	24,010	25,330

Head of Household

Higher Paying Job Annual Taxable Wage & Salary	Lower Paying Job Annual Taxable Wage & Salary											
	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$620	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,650	\$1,870	\$1,870	\$1,890	\$2,040
\$10,000 - 19,999	620	1,630	2,060	2,220	2,220	2,220	2,850	3,850	4,070	4,090	4,290	4,440
\$20,000 - 29,999	860	2,060	2,490	2,650	2,650	3,280	4,280	5,280	5,520	5,720	5,920	6,070
\$30,000 - 39,999	1,020	2,220	2,650	2,810	3,440	4,440	5,440	6,460	6,880	7,080	7,280	7,430
\$40,000 - 59,999	1,020	2,220	3,130	4,290	5,290	6,290	7,480	8,680	9,100	9,300	9,500	9,650
\$60,000 - 79,999	1,500	3,700	5,130	6,290	7,480	8,680	9,880	11,080	11,500	11,700	11,900	12,050
\$80,000 - 99,999	1,870	4,070	5,690	7,050	8,250	9,450	10,650	11,850	12,260	12,460	12,870	13,820
\$100,000 - 124,999	2,040	4,440	6,070	7,430	8,630	9,830	11,030	12,230	13,190	14,190	15,190	16,150
\$125,000 - 149,999	2,040	4,440	6,070	7,430	8,630	9,980	11,980	13,980	15,190	16,190	17,270	18,530
\$150,000 - 174,999	2,040	4,440	6,070	7,980	9,980	11,980	13,980	15,980	17,420	18,720	20,020	21,280
\$175,000 - 199,999	2,190	5,390	7,820	9,980	11,980	14,060	16,360	18,660	20,170	21,470	22,770	24,030
\$200,000 - 249,999	2,720	6,190	8,920	11,380	13,680	15,980	18,280	20,580	22,090	23,390	24,690	25,950
\$250,000 - 449,999	2,970	6,470	9,200	11,660	13,960	16,260	18,560	20,860	22,380	23,680	24,980	26,230
\$450,000 and over	3,140	6,840	9,770	12,430	14,930	17,430	19,930	22,430	24,150	25,650	27,150	28,600



Purpose: Complete form L-4 so that your employer can withhold the correct amount of state income tax from your salary.

Instructions: Employees who are subject to state withholding should complete the personal allowances worksheet indicating the number of withholding personal exemptions in Block A and the number of dependency credits in Block B.

- Employees must file a new withholding exemption certificate within 10 days if the number of their exemptions decreases, except if the change is the result of the death of a spouse or a dependent.
- Employees may file a new certificate any time the number of their exemptions increases.
- Line 8 should be used to increase or decrease the tax withheld for each pay period. Decreases should be indicated as a negative amount.

Penalties will be imposed for willfully supplying false information or willful failure to supply information that would reduce the withholding exemption.

This form must be filed with your employer. If an employee fails to complete this withholding exemption certificate, the employer must withhold Louisiana income tax from the employee's wages without exemption.

Note to Employer: Keep this certificate with your records. If you believe that an employee has improperly claimed too many exemptions or dependency credits, please forward a copy of the employee's signed L-4 form with an explanation as to why you believe that the employee improperly completed this form and any other supporting documentation. The information should be sent to the Louisiana Department of Revenue, Criminal Investigations Division, PO Box 2389, Baton Rouge, LA 70821-2389.

Block A

- Enter "0" to claim neither yourself nor your spouse, and check "No exemptions or dependents claimed" under number 3 below. You may enter "0" if you are married, and have a working spouse or more than one job to avoid having too little tax withheld.
- Enter "1" to claim yourself, and check "Single" under number 3 below. If you did not claim this exemption in connection with other employment, or if your spouse has not claimed your exemption. Enter "1" to claim one personal exemption if you will file as head of household, and check "Single" under number 3 below.
- Enter "2" to claim yourself and your spouse, and check "Married" under number 3 below.

A.

Block B

- Enter the number of dependents, not including yourself or your spouse, whom you will claim on your tax return. If no dependents are claimed, enter "0."

B.

 Cut here and give the bottom portion of certificate to your employer. Keep the top portion for your records.

Form L-4 Louisiana Department of Revenue		Employee's Withholding Allowance Certificate	
1. Type or print first name and middle initial		Last name	
2. Social Security Number		3. Select one <input type="checkbox"/> No exemptions or dependents claimed <input type="checkbox"/> Single <input type="checkbox"/> Married	
4. Home address (number and street or rural route)			
5. City		State	ZIP
6. Total number of exemptions claimed in Block A			6.
7. Total number of dependents claimed in Block B			7.
8. Increase or decrease in the amount to be withheld each pay period. Decreases should be indicated as a negative amount.			8.

I declare under the penalties imposed for filing false reports that the number of exemptions and dependency credits claimed on this certificate do not exceed the number to which I am entitled.

Employee's signature	Date
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The following is to be completed by employer.

9. Employer's name and address	10. Employer's state withholding account number
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**FEDERAL WORK-STUDY PROGRAM
Student Payroll Authorization Agreement**

Name: _____ **SSN/CWID** _____
(Please Print) Last First Middle Initial

 A. PAYROLL DEDUCTION – 100% of my net check, after taxes, will be posted to my student account to reduce the balance I owe to Loyola University.

 B. DIRECT DEPOSIT – I hereby authorize LOYOLA UNIVERSITY NEW ORLEANS (hereinafter “Loyola”) to deposit any amounts owed to me by initiating credit entries to my designated account(s) at the financial institution(s) (hereinafter the “Bank”) indicated on this form. Further, I authorize the Bank to accept and to credit any credit entries indicated by Loyola to my account(s). In the event that Loyola deposits funds erroneously into my account(s), which may require a reversing (debit) entry to be made, I authorize Loyola to debit my account(s) for an amount not to exceed the original amount of the erroneous credit. I understand that if such a debit is credited, I shall receive notification from Loyola, including reasons.

This authorization is to remain in full force and effect until Loyola and the Bank have received written notice from me of its termination in such time and in such manner as to afford Loyola and the Bank reasonable opportunity to act on it and in no event shall such termination be effective with respect to entries processed by Loyola prior to receipt of notice of termination. The undersigned hereby agrees that all entries initiated hereunder are to be governed in all respect by the Rule of the National Automated Clearing House Association (NACHA) and agrees to be bound thereby.

<i>[SAMPLE CHECK MICR LINE WHERE BANK INFORMATION IS LOCATED]</i>	
Memo _____	_____
[: 000000000:]	[000000000000]
[9 digit transit routing number]	[checking account number]

Financial Institution Name: _____ **Location:** _____
(City/State)

Transit Routing Number: _____ **Account Number:** _____

Type of account: checking savings

***Attach a voided check from your depository institution. If you do not attach bank support, a test transmittal will be sent to your financial institution to verify your account information. This usually takes one payroll cycle to complete. During this test you will receive a paper payroll check until your account information is verified and your direct deposit is activated.**

Signature

Date